

Stockton Center on Successful Aging Presents Free 'Food for Thought - Financial Management' Workshop for Older Adults on March 1

For Immediate Release; with photo of Charles Weeks

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Galloway Township, NJ – The Stockton Center on Successful Aging is sponsoring a free workshop, “Retirement Planning: Plan Now or Else,” for older adults at Woodview Estates Assisted Living, 5030 Unami Blvd., Mays Landing, N.J. on **Tuesday, March 1** from 1 – 3 p.m.

Older adults and members of their families are invited to attend. The complimentary luncheon begins at 1 p.m. and is donated by Woodview Estates.

This presentation will discuss the various factors in retirement planning including portfolio withdrawal rates, investment returns, portfolio construction and inflation to name a few.

This workshop will be presented by Charles C. Weeks, Jr. Born in Galloway, N.J., Weeks received his Bachelor of Science degree from LaSalle University in Finance with a minor in Accounting in 2001, and his Juris Doctorate from Villanova University School of Law in 2006. He will also discuss how modeling your retirement plan around average returns can be dangerous and strategies you can implement to increase the likelihood of not outliving your money.

Weeks is a certified financial planner and the founder and president of Barrister Wealth Management, LLC, a New Jersey registered investment adviser, which provides financial planning, investment and insurance services.

He spearheaded the effort to create the undergraduate Financial Planning Concentration and the Continuing Studies Certificate in Financial Planning at Stockton University, where he also serves as an assistant professor of Finance and an instructor for the certificate program.

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Call 609-625-4878 or email residentservices@woodviewestates.com for directions and to register for this free workshop.

Visit the SCOSA website at www.stockton.edu/scosa for more information, updates and cancellation procedures.

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